



FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

Igniting a Healthy Legacy Campaign: Instructions to gift stocks, bonds, mutual funds, or government securities

The donor will need to contact their brokerage firm to find out what steps and paperwork are needed to complete the gift of stock transfer. The brokerage firm initiating the gift of stock transfer will need the following from Camp Foster YMCA:

Registration of Account:	Camp Foster YMCA Inc.
Account Number:	13788139
LPL Financial DTC #:	0075

Donor/Broker will need to let Camp Foster YMCA know the name of the stock, the number of shares that are being transferred and the date they are expected to arrive. The gift of stock will be accounted for on the date the stock is transferred. Camp Foster YMCA will provide the donor with a receipt for the gift to keep in their tax files.

Camp Foster YMCA Contact:

Andrew Fisher
CEO
(712)336-9622
andrew.fisher@okobojymca.com